

№ A-02-07-48 / 04.11.2020**TO FINANCIAL SUPERVISION
COMMISSION****TO BULGARIAN STOCK EXCHANGE****TO The PUBLIC****NOTICE****about the results from initial public offering of shares from the capital increase
of Allterco JSCo**

Herewith, ALLTERCO JSCo, UIC 201047670, registered office, address of management and address for correspondence: Sofia 1407, 103 Cherni Vrah Blvd. (“the Company”), represented by Dimitar Dimitrov – Chief Executive Director, notifies the investors for the results of the procedure for public offering of shares from the capital increase of the Company (“the Offering”), which was carried out in accordance with and under the conditions specified in the Prospectus for initial public offering of shares of ALLTERCO JSC, confirmed by Decision № 148-E dated 18.02.2020 of the Financial Supervision Commission and subsequent amendments thereto, confirmed by Decisions of the Financial Supervision Commission № 405-E dated 11.06.2020, № 601-E dated 13.08.2020 and № 791 -E dated 29.10.2020 . (“Prospectus”).

- **Period of the Offering and date of closing :** The period for submission of applications for subscription of new shares from the capital increase of the Company within the Offering started at 9:00 (EEST) on October 8 , 2020 and ended at 17:30 (EET) on 30.10.2020 , as within the period of offering on the accumulation account of the Company the issue price of all new shares applied for subscription from the capital increase of the Company has been paid.
- **The total number of subscribed shares from the capital increase of the Company as a result of the Offering:** as a result of the Offering there are subscribed and the paid 2 999 999 (two million nine hundred and ninety-nine thousand nine hundred ninety-nine) new shares from the capital increase of the Company , of which 15.19 % are subscribed by institutional and 84.81 % by private investors. In view of this, the capital increase of the Company and the Offering are considered to have been successfully completed.
- **The funds raised from the IPO :** As a result of the Offering and the subscription of new shares from the capital increase of the Company was raised an amount of 8 999 997 (eight million nine hundred and ninety-nine thousand nine hundred ninety-seven) BGN.

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- **The amount of commissions and other expenses of the Offering:** the total costs of the Company for the Offering in the amount of 423 852 BGN . That amount includes the cost for remuneration of the authorized investment intermediary - Karoll AD, legal counselling, consulting fees related to the offering, translation services, other administrative fees and expenses, including costs for registration of the capital increase of the Company, subject to the Offering, in the Commercial register and the register of non-profit legal entities at the Registry Agency, in Central Depository AD, as well as for admission of the shares of the capital of the Company to trading on the Bulgarian Stock Exchange AD.
- The company and the authorized investment intermediary - Karol AD have **not encountered difficulties, disputes and the like** related to the trading of the rights and the subscribing for the shares. After the date of publishing of the Supplement to the Prospectus, confirmed by Decision 791-E dated 29.10.2020 of the Financial Supervision Commission, for the period from 30.10.2020 to 03.11.2020, including, no requests from investors for withdrawal of applications for subscription of shares have been received by the investment intermediary, according to art. 23 (2) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published in the case of a public offering or admission of securities to trading on a regulated market and repealing Directive 2003/71 / EC (OJ, L 168/12 of 30 June 2017)

Dimitar Dimitrov, CEO