

TO FINANCIAL SUPERVISION COMMISSION
TO BULGARIAN STOCK EXCHANGE
TO The PUBLIC

SUBJECT: Notification of the prospectus for the initial public offering of securities of Allterco JSCo and the supplement thereto to the competent authorities of the Federal Republic of Germany and the Italian Republic

Reference is hereby made to previous announcements regarding the approval by the Financial Supervision Commission (FSC) of the Prospectus and the Supplement thereto for the public offering of 3 000 000 ordinary shares with a par value of BGN 1 and issue price of BGN 3 per share, which shares will be issued by Allterco JSCo as a result of a successful capital increase. Herewith we would like to announce that based on a request of Allterco JSCo for notification, the Financial Supervision Commission has notified the competent authorities of the Federal Republic of Germany and the Italian Republic with a certificate of approval attesting that the Prospectus for public offering of shares of Allterco JSCo and the Supplement thereto have been drawn up in accordance with Regulation (EU) 2017/1129.

Based on the notification, the shares of the capital increase of Allterco JSCo will be subject to public offering in the Republic of Bulgaria, Federal Republic of Germany and the Italian Republic. Notwithstanding the foregoing, in case of successful initial public offering, in accordance with the terms of the Prospectus and the Supplement thereto, the shares will be admitted to trading on a regulated market only on the Bulgarian Stock exchange, but shall not be subject to trading on any other regulated market in any other country except Bulgaria.

Translation of the Prospectus and the Supplement thereto together with all documents in English, as well as translation of the Summary and the Supplement thereto in Italian and in German are available to the public on the following websites:

- the website of the Issuer:
https://allterco.com/en/IPO_2020_PROSPEKT
- the website of the authorized financial intermediary Karoll AD:
<https://karollbroker.bg/bg/cap-increase-allterco>

The current announcement does not constitute a notification under Art. 92a of the Bulgarian Public Offering of Securities Act (POSA).

Separately from the publishing of the Prospectus and the Supplement thereto, ALLTERCO JSCo will publish a special announcement for the start of the public offering in compliance with Art. 92a of POSA.

The announcement under Art. 92a of POSA for the start of the public offering shall be published on the website of the information agency (www.x3news.com), the website of the Issuer

(www.allterco.com) and the website of the authorized financial intermediary "Karoll" AD (<https://karollbroker.bg>), including details regarding the start and end date for trading of rights and subscription of shares as well as further essential information for the investors.

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Denitsa Stefanova
Investor Relations Officer