

TO FINANCIAL SUPERVISION COMMISSION

TO BULGARIAN STOCK EXCHANGE

TO The PUBLIC

SUBJECT: Submission before the FSC of a request for notification of the prospectus for the initial public offering of securities of Allterco JSCo and the supplement thereto to the competent authorities of the Federal Republic of Germany and the Italian Republic

Reference is hereby made to previous announcements regarding the approval by the Financial Supervision Commission (FSC) of the Prospectus and the Supplement thereto for the public offering of 3 000 000 ordinary shares with a par value of BGN 1 and issue price of BGN 3 per share, which shares will be issued by Allterco JSCo as a result of a successful capital increase. Herewith we would like to announce that Allterco JSCo has submitted before the FSC an official notification for its intention to offer the securities of the capital increase to the public in the Federal Republic of Germany and the Italian Republic.

The current announcement does not constitute a notification under Art. 92a of the Bulgarian Public Offering of Securities Act (POSA).

Separately from the publishing of the Prospectus and the Supplement thereto, ALLTERCO JSCo will publish a special announcement for the start of the public offering in compliance with Art. 92a of POSA.

The announcement under Art. 92a of POSA for the start of the public offering shall be published on the website of the information agency (www.x3news.com), the website of the Issuer (www.allterco.com) and the website of the authorized financial intermediary "Karoll" AD (<https://karollbroker.bg>), including details regarding the start and end date for trading of rights and subscription of shares as well as further essential information for the investors.

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Denitsa Stefanova
Investor Relations Officer