



Translation from Bulgarian

**Republic of Bulgaria
Financial Supervision Commission**

Ref. No. RG – 05-1624-2
18.02.2020

**TO
Mr. Dimitar Dimitrov
Executive Director
Of ALLTERCO JSCo.
103 Cherni Vrax Blvd.
Lozenets Region
Sofia 1407**

**e-mail: investors@allterco.com e-mail:
e-mail: d.stefanova@allterco.com**

To your ref. № A-02-07-05 of 13.02.2020

SUBJECT: Submitted with ref. No. RG-05-1624-2 dated 30.01.2020 at the Financial Supervision Commission (FSC) application for confirmation of a prospectus for initial public offering of shares to be issued by Allterco JSCo., Sofia and additionally submitted documents with letter, ref. No. RG-05-1624-2 dated 13.02.2020.

DEAR MR DIMITROV,

Please find attached Decision No 148 - F of 18.02.2020 of the Financial Supervision Commission.

Attachment: Mentioned

President: /sign.ill./
Boyko Atanasov
Seal of the Financial Supervision Commission, Republic of Bulgaria, 5

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REPUBLIC OF BULGARIA
FINANCIAL SUPERVISION COMMISSION

DECISION No.148-E
Of 18 February 2020

An application has been submitted to the Financial Supervision Commission (FSC), ref. No. RG-05-1624-2 dated 30.01.2020, for confirmation of a prospectus for initial public offering of shares to be issued by Allterco JSCo., Sofia, and additional documents were submitted by letter, ref. No. RG-05-1624-2 of 13.02.2020.

Considering that the submitted application and the attached documents meet the requirements of the Public Offering of Securities Act (POSA), Ordinance No 2 of 17.09.2003 on Prospectuses for Public Offering and Admission to Trading on a Regulated Securities Market and on disclosure of information (Ordinance No. 2) and Ordinance No. 22 of 29.07.2005, on the conditions and procedure for listing and striking off of public companies, other issuers of securities and issues of securities in the register of the Financial Supervision Commission (Ordinance No. 22), **on the grounds of Art. 13, para. 1, item 9 of the Financial Supervision Commission Act (FSCA), Art. 91 of the POSA, Art. 15, para. 2 of Ordinance No. 2 and Art. 12, para. 2 and para. 4 of Ordinance No. 22,**

THE FINANCIAL SUPERVISION COMMISSION
DECIDED:

Confirms a prospectus for initial public offering of up to 3,000,000 (three million) ordinary, dematerialized, registered, freely transferable voting shares with nominal value of BGN 1 (one) and issue value of BGN 3 (three) each , with ISIN code BG1100003166, which will be issued as a result of the increase of the capital of Allterco JSCo. in accordance with the decisions of 20.12.2019 and 24.01.2020 of the Board of Directors of Allterco JSCo.

Enters the said issue of shares, subject to initial public offering, in process of issue, in the register kept by the FSC under Art. 30, para. 1, item 3 of the FSCA.

Pursuant to Art. 13, para. 3 of the FSCA, the decision can be appealed before the Administrative Court - Sofia District within 14 days after its notification, which does not stop its implementation.

President: /sign.ill./

Boyko Atanasov

Seal of the Financial Supervision Commission, Republic of Bulgaria, 5

I, the undersigned Aneliya Ivanova Miteva, hereby certify the truth of the translation made by me from Bulgarian language to English language of the enclosed document – Decision of the Financial Supervision Commission No.148-E of 18.02.2020. The translation consists of 2 (two) pages.

Translator:

Aneliya Ivanova Miteva

