



Translation from Bulgarian

Republic of Bulgaria
Financial Supervision Commission

Ref. No. RG-05-1624-2
11.06.2020

TO
Mr. Dimitar Dimitrov
Executive Director
Of ALLTERCO JSCo.
103 Cherni Vrah Blvd.
Lozenets Region
Sofia 1407

e-mail: investors@allterco.com

To your ref. No. A-02-07-17 of 09.06.2020

SUBJECT: Submitted with ref. No. RG-05-1624-2 dated 04.06.2020 at the Financial Supervision Commission (FSC) application from Allterco JSCo., Sofia for confirmation of a supplement to the prospectus for initial public offering of shares, confirmed by the FSC with decision No.148-E dated 18.02.2020 and additionally submitted documents with letter, ref. No. RG-05-1624-2 dated 09.06.2020.

DEAR MR. DIMITROV,

Please find attached Decision No. 405 - E of 11.06.2020 of the Financial Supervision Commission.

Attachment: Mentioned

President: /sign.ill./

Boyko Atanasov

Seal of the Financial Supervision Commission, Republic of Bulgaria, 1

Seal: For President of the FSC: Vice-President D. Yordanova, Order Z-119/08.06.2020

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FINANCIAL SUPERVISION COMMISSION

DECISION No.405-E Of 11.06.2020

By Decision No. 148 - E of 18.02.2020 of the Financial Supervision Commission (FSC) the prospectus for initial public offering of an issue of up to 3,000,000 (three million) ordinary, dematerialized, registered, freely transferable shares with voting right, with a nominal value of BGN 1 (one) and an issue value of BGN 3 (three) each, with ISIN code BG1100003166, which will be issued as a result of an increase in the capital of Allterco JSCo., Sofia according to decisions of 20.12.2019 and of 24.01.2020 of the Board of Directors of Allterco JSCo. was confirmed. With the same decision the said issue of shares, subject of initial public offering, in process of issuance, was entered in the register kept by the FSC under Art. 30, para. 1, item 3 of the Financial Supervision Commission Act (FSCA).

With letter, ref. No. RG-05-1624-2 of 04.06.2020, on the grounds of Art. 85, para. 2 of the Public Offering of Securities Act (POSA), a supplement to the prospectus for initial public offering of the issue of shares issued by Allterco JSCo., Sofia was submitted to the FSC and documents were presented in addition with letter ref. No. RG-05-1624-2 dated 09.06.2020.

In view of the above, taking into account that the documents and data submitted by letters ref. No. RG-05-1624-2 dated 04.06.2020 and ref. No. RG-05-1624-2 dated 09.06.2020 contained in the supplement to the prospectus for initial public offering of shares issued by Allterco JSCo., meet the requirements of the POSA, pursuant to Art. 13, para. 1, item 9 of the FSCA and Art. 85, para. 2 and para. 3 in connection with Art. 91 of the POSA

THE FINANCIAL SUPERVISION COMMISSION DECIDED:

Confirms a supplement to the prospectus for initial public offering of shares issued by Allterco JSCo., Sofia confirmed by decision No.148-E dated 18.02.2020 of the FSC.

Pursuant to Art. 13, para. 3 of the FSCA, the decision can be appealed before the Administrative Court - Sofia District within 14 days after its notification, which does not stop its implementation.

President: /sign.ill./

Boyko Atanasov

Seal of the Financial Supervision Commission, Republic of Bulgaria, 1

Seal: For President of the FSC: Vice-President D. Yordanova, Order Z-119/08.06.2020

I, the undersigned Aneliya Ivanova Miteva, hereby certify the truth of the translation made by me from Bulgarian language to English language of the enclosed document – Decision of the Financial Supervision Commission No.405-E of 11.06.2020. The translation consists of 2 (two) pages.

Translator:

Aneliya Ivanova Miteva

